

Sr.No.	Asset/Item	Institute	Statement Name
1	SB	Bank	Account Statement
2	SB interest	Bank	SB interest statement
3	FD	Bank	FD Advice
4	FD interest	Bank	FD interest statement
5	RD	Bank	RD Advice
6	RD interest	Bank	RD interest statement
7	TDS	Bank/Corporate FD/ Employer	TDS certificate
8	PPF	Bank	PPF account statement
9	PPF interest	Bank	PPF interest statement
10	MF	AMC	Capital Gain, Transaction, Portfolio
11	Equity	Demat (Bank/Broker)	Demat holding statement (with cost price if possible)
12	Equity	Broker	Global Trade Report(Profit & Loss),Ledger(Transaction/Trade details) and Capital Gain if possible
13	Life Insurance	Life Insurance Company	Premium Paid Receipts
14	Medical Insurance	General Insurance Company	Premium Paid Receipts
15	Home Loan	Bank/ other Institutes	Home loan statement for claiming principal amount under 80C and interest amount under Sec. 24
16	Education Loan	Bank/ other Institutes	Education loan statement for claiming the interest under 80E
17	Property	-	detail of property transactions